

CLTS ENHANCEMENTS

WHAT'S NEW?

THE LATEST UPDATES FOR THE CLTS DATABASE



AS OF FEBRUARY 2022

Enhancements have been made to the CLTS database

Many of the enhancements are standard updates which will improve the software internally but will not impact the user experience with the software.

Enhancement #1: CDMV account ID visible to account users

Previously the **CMDV Account number** has only been visible to Admin/CSR's on the account details page. This information is now visible to Account Managers.

A screenshot of a web application interface for account details. At the top, there are several tabs: "General", "Users", "Premises", "Vehicles", and ">for Account: Producer". The "General" tab is selected. Below the tabs, the heading "General Account Information" is displayed. Underneath, there is a section titled "Account Details" with a list of fields and values. The "CDMV Account" field, with the value "123456", is highlighted with a red rectangular box. Other fields include "Account ID: A0397991", "Account Alias(es):", "Account Name: Producer", "Status: Active", "Account Type: Individual", "Operation Type(s): Producer", "Third-Party Service Provider List: Not Opted In", and "Account Division(s): Beef, Goat, Sheep". Below the list, there are three buttons labeled "Beef", "Goat", and "Sheep". At the bottom of the section, a message states "Currently no attributes available for this division."

Enhancement #2: Additional search options for Account Search

The ability to use a percentage symbol % in the account search function instead of using the entire name has been added.

For example, if we search using a last name and it is Anderson, but we don't know if it is spelled Anderson or Andersen, there is an option to add a percentage symbol % and search using Anders% and show all results that are close to that.

- When searching with "Ander%", CLTS will return results beginning with "ANDER"
- When searching with "%son", CLTS will return results ending with "SON"
- When searching with "nder%", CLTS will return results contains with "NDER"

The percentage symbol % can be used for all text fields and is not available in fields that include numbers such as Account ID, Account Alias or CMDV Account ID.

For more CLTS support, please visit our Resource Centre at <http://support.canadaid.ca/> or contact a Client Support Representatives at info@canadaid.ca or toll-free 1-877-909-2333

Enhancement #3: Downloadable results for Request History search

A **Download All Results** link has been added to save the results as an Excel spreadsheet. This spreadsheet has all the same columns as shown in the CLTS.

Request History Search Criteria

To search Group Movement without tag ID, click [Search - Group Movement History](#)
 To search Disposed/Retired without tag ID, click [Search - Disposed/Retired Event](#)

>> Show Request History Search Criteria

Last Search Results

Transaction ID	Submission Date	Submitted By	Submission Name	Status	Priority	Results
TR33343KCQH	09-Jul-2021 11:19 MDT	Producer	DadProducer_202107091119.csv	Completed		1
TR33343JK9R	20-Apr-2021 11:29 MDT	Producer	DadProducer_202104201129.csv	Completed		2
TR33343GP9V	03-Mar-2021 08:34 MST	Producer	DadProducer_202103030834.csv	Completed		5
TR33343GHPV	26-Feb-2021 07:46 MST	Producer	DadProducer_202102260746.csv	Completed		5
TR33343GH7W	25-Feb-2021 15:39 MST	Producer	DadProducer_202102251539.csv	Completed		1
TR33343GGVN	25-Feb-2021 14:09 MST	Producer	DadProducer_202102251409.csv	Completed		3
TR33343GGUP	24-Feb-2021 14:39 MST	Producer	DadProducer_202102241439.csv	Completed		3
TR33343FTTK	14-Jan-2021 15:19 MST	Producer	DadProducer_202101141519.csv	Completed		1

[Download All Results](#)

Request Search Result 202112160858.xls - Compatibility Mode - Excel

File Home Insert Draw Page Layout Formulas Data Review View Help Power Pivot

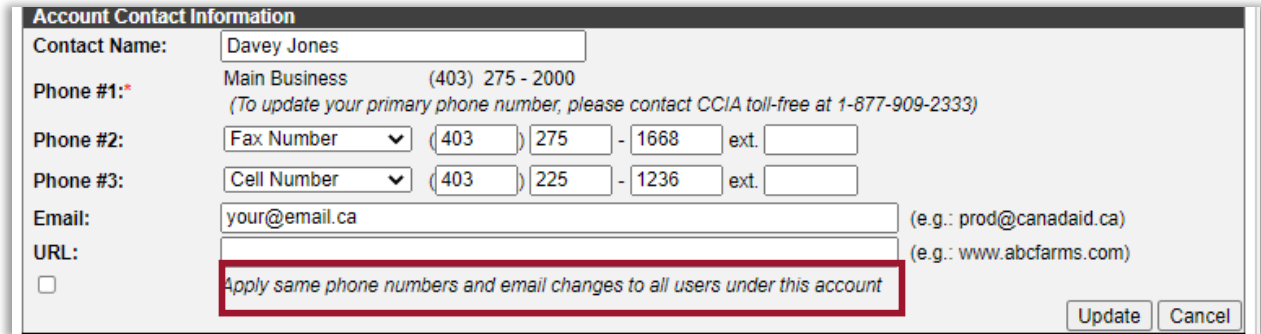
Clipboard Font Alignment Number Styles Cells Editing Analysis Sensitivity

Transaction ID

Transaction ID	Submission Date	Submitted By	Submission Name	Status	Priority	Processed Records	Error Records	On Hold Records	Dairy Records
TR33343KCQH	09-Jul-2021 11:19 MDT	Producer	DadProducer_202107091119.csv	Completed		1			
TR33343JK9R	20-Apr-2021 11:29 MDT	Producer	DadProducer_202104201129.csv	Completed					2
TR33343GP9V	03-Mar-2021 08:34 MST	Producer	DadProducer_202103030834.csv	Completed		5			
TR33343GHPV	26-Feb-2021 07:46 MST	Producer	DadProducer_202102260746.csv	Completed		5			
TR33343GH7W	25-Feb-2021 15:39 MST	Producer	DadProducer_202102251539.csv	Completed					1
TR33343GGVN	25-Feb-2021 14:09 MST	Producer	DadProducer_202102251409.csv	Completed		3			
TR33343GGUP	24-Feb-2021 14:39 MST	Producer	DadProducer_202102241439.csv	Completed		3			
TR33343FTTK	14-Jan-2021 15:19 MST	Producer	DadProducer_202101141519.csv	Completed		1			
TR33343DWPW	19-Nov-2020 10:02 MST	Producer	DadProducer_202011191002.csv	Completed		1			
TR333437UA9	14-Jul-2020 14:47 MDT	Producer	DadProducer_202007141447.csv	Completed				1	
TR3334363PN	03-Jan-2020 11:19 MST	Producer	dadproducer_030120201119.csv	Completed				16	

Enhancement #4: Apply same change to users when editing account phone and email

A new option **Apply the same changes to all users** has been added. Phone numbers and/or email changes will be applied to ALL users if this option is selected.



Account Contact Information

Contact Name: Davey Jones

Phone #1*: Main Business (403) 275 - 2000
(To update your primary phone number, please contact CCIA toll-free at 1-877-909-2333)

Phone #2: Fax Number (403) 275 - 1668 ext.

Phone #3: Cell Number (403) 225 - 1236 ext.

Email: your@email.ca (e.g.: prod@canadaid.ca)

URL: (e.g.: www.abcfarms.com)

Apply same phone numbers and email changes to all users under this account

Update Cancel

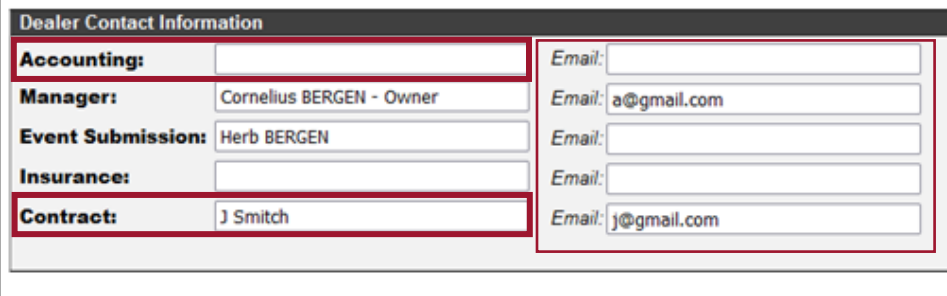
Enhancement #5: Allow Veterinary Hospital and Laboratories to see Unused Tag Inventory

Veterinary Hospitals and Laboratories are now able to see Unused Tag Inventory.

Enhancement #6: Dealer Contact Information Additions

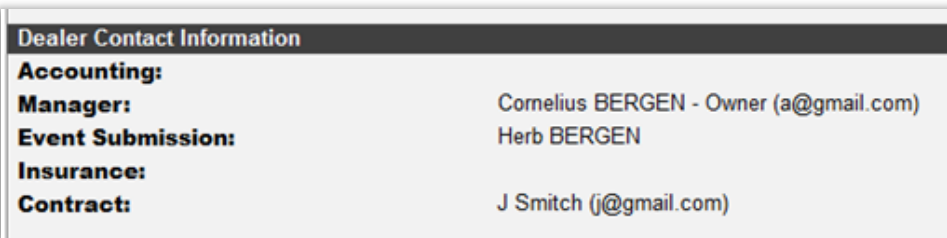
Insurance and **Contract** fields have been added to the Dealer Contact information. Email fields have also been added for each contact.

Edit Dealer Contact Information



Dealer Contact Information

Accounting:	<input type="text"/>	Email:	<input type="text"/>
Manager:	Cornelius BERGEN - Owner	Email:	a@gmail.com
Event Submission:	Herb BERGEN	Email:	<input type="text"/>
Insurance:	<input type="text"/>	Email:	<input type="text"/>
Contract:	J Smitch	Email:	j@gmail.com



Dealer Contact Information

Accounting:

Manager: Cornelius BERGEN - Owner (a@gmail.com)

Event Submission: Herb BERGEN

Insurance:

Contract: J Smitch (j@gmail.com)