

CLTS ENHANCEMENTS

WHAT'S NEW?

THE LATEST UPDATES FOR THE CLTS DATABASE

As of December 18, 2020

Enhancements have been made to the CLTS database

- Major changes are 15 digits tag input phase 2 and the removal of temporary export event.
- Other enhancements are implemented from the CSR wish list.

Enhancement #1: The Temp. Export event type will be removed from the CLTS

Users will be instructed to submit an Exported event for all exports, whether temporary or permanent.

Exported event type will be altered to allow Imported after Exported event. Existing temp_export data will stay the same. If a tag has a temporary export OR exported event at the time of release, an imported event can be submitted to bring animals back into their inventory.

The Exported description has been updated to:

"Used to report the identification of an approved tag applied to an animal that has left Canada, whether temporarily or permanently."

A new error message will be added when a user submits a Temp_Export event via file upload:

"TEMP_EXPORT event is no longer supported, please use EXPORTED event."

Enhancement #2: Change Validation Logic in Group Movement

Currently both source and destination premises in a group movement event were able to be invalid, valid or conditional.

Group movement validation logic to be changed to the following:

Group Move In: Only allow invalid premises as source premises. Destination premises has to be valid or conditional.

Group Move Out: Only allow invalid premises as destination premises. Source premises has to be valid or conditional.

Enhancement #3: Add Beef Division Automatically When Issuing Beef Tag to Producer

Currently account division assignments are manual.

Beef division will be added into account information automatically if any beef tag is issued to account un-used tag inventory. Same logic will be applied for Sheep, Bison, and Cervid divisions. A script will be run to update current accounts.

General Account Information

Account Details	
Account ID:	A0397991
Account Alias(es):	
Account Name:	Producer
Status:	Active
Account Type:	Individual
Operation Type(s):	Producer
CDMV Account:	
Comments:	
Third Party Service Provider List:	Not Opted In
Account Division(s):	Beef, Bison, Dairy, Goat, Sheep, Cervid

Beef	Bison	Dairy	Goat	Sheep	Cervid
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Currently no attributes available for this division.

F For more CLTS support, please visit our Resource Centre at <http://support.canadaid.ca/> or contact our toll-free call centre and speak with one of our Client Support Representatives at

1-877-909-2333

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Enhancement #4: Force 15 Digits Tag Input Phase II

Currently when submitting an excel file for event upload there is no length requirement for the Tag_Start and Tag_End fields. 15 digits tag input phase II:

It will be mandatory to use 15 digits tag ID via file upload.

Screenshot of error message if tag length is invalid:

Submit a Data File

Once you have created and saved your spreadsheet file, click the browse button below to upload it from your local computer.

- Invalid data provided, please view details below.



Submit a Data File
Errors found in line(s):

- Line #2: tag_start - Tag ID length must be 15-digit. Please enter the full 15-digit tag ID

Spreadsheet File(CSV, XLS, XLSX): No file chosen

Validate File Content (Select to validate data before submission. Leaving this option unchecked requires you to review the fir

File upload templates will remain the same (except cross reference event template). Tag Type column is optional, entering data in the tag type column is still acceptable. The column will still be part of the templates. This way users don't need to download new templates. Also, web services developers do not need to change their program in phase 3 implementation for tag type column.

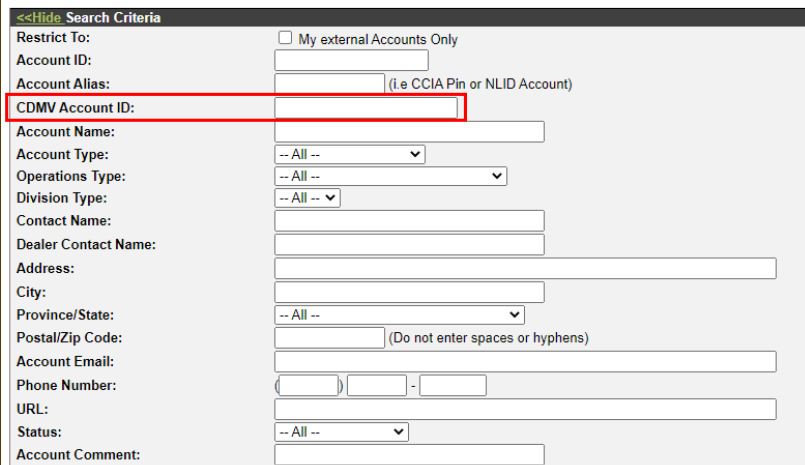
Enhancement #5: Add "CDMV Account ID" Search Condition in Account Search

Currently users cannot search for a CLTS account using the account holders CDMV account number. Add "CDMV Account ID" Search Condition in Account Search, to search for an account with the CDMV account ID as criteria. Only visible for Admin and CSR security group.

Account Search

In order to find a user within the system you are required to enter either:

- Account ID
- OR
- Two pieces of information regarding the user. The fields we recommend include at LEAST one of the following fields: Account Na



<<Hide Search Criteria

Restrict To: My external Accounts Only

Account ID:

Account Alias: (i.e. CCIA Pin or NLID Account)

CDMV Account ID:

Account Name:

Account Type:

Operations Type:

Division Type:

Contact Name:

Dealer Contact Name:

Address:

City:

Province/State:

Postal/Zip Code: (Do not enter spaces or hyphens)

Account Email:

Phone Number: -

URL:

Status:

Account Comment:

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Enhancement #6: Add Validation Rule for MoveIn/Out on Same Date

Currently in the CLTS, there is one scenario in which Move In and Out have the wrong sequence.

New validation rule will be added to prevent the Move In from inserting before the Move Out the above-mentioned case.

1. If a Move In event is submitted after the Move Out event with the same event date, an error message will be displayed if:
 - a) Destination premises and event date (not including time) is the same for both events
 - b) The event time of Move In is before event time of Move Out

Enhancement #7: Add Delete option to remove notes from CLTS

Currently there is no option to delete notes in the CLTS. Support Admin and CSR security groups to delete note from all three levels (account, transaction, tag). Remove current Deleted status.

Note(s) - Internal CCIA Use Only

Filter By	All (11)
Created By Demo Test Account at 28-Oct-2020 13:57	Category:Accounts Merge Status:Open Last Modified By Demo Test Account at 05-Nov-2020 16:05
test ticketee	Edit Delete
Created By Demo Test Account at 23-Oct-2020 16:02	Category:Account/User Information Change Last Modified By at
my ordering test	
Created By Demo Test Account at 15-May-2020 05:07	Category:Account/User Information Change Status:Open Last Modified By at
test	

Delete Note

Are you sure you want to delete this note?

Enhancement #8: Add New Field Ticket ID in Note

Currently there is no designated spot for referencing a ticket number on a CLTS note.

A new alpha-numeric field "Ticket ID" will be added that will be optional and searchable in Search Note function. This input field will be in "Add Note" and for all note levels (Account, tag, and transaction). Also, in search results page, this column should be added.

Filter By	All (11)
Created By Demo Test Account at 28-Oct-2020 13:57	Category:Accounts Merge Status:Open Ticket ID:IR-0102232 Last Modified By Demo Test Account at 05-Nov-2020 16:25
test ticketee	
Created By Demo Test Account at 23-Oct-2020 16:02	Category:Account/User Information Change Last Modified By at
my ordering test	
Created By Demo Test Account at 15-May-2020 05:07	Category:Account/User Information Change Status:Open Last Modified By at
test	

Add Note for A0003205 Test Account

Note	
Category:	-- Select --
Status:	-- Select --
Ticket ID:	<input type="text"/>
Note:	<input type="text"/>

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Enhancement #9: Make CLTS notes non user specific

Currently when adding a note to the CLTS only the creator is able to make additions/changes to the note. These notes will be made non user specific. Any other CSR will be able to edit, update or delete note. It is for all note levels (account, tag, event)

Note(s) - Internal CCIA Use Only

Filter By	All (11)						
Created By	Demo Test Account	at 28-Oct-2020 13:57	Category:Accounts Merge	Status:Open	Last Modified By	Demo Test Account	at 05-Nov-2020 16:05
	test ticketee						
Created By	Demo Test Account	at 23-Oct-2020 16:02	Category:Account/User Information Change	Status:Open	Last Modified By	at	
	my ordering test						
Created By	Demo Test Account	at 15-May-2020 05:07	Category:Account/User Information Change	Status:Open	Last Modified By	at	
	test						

Enhancement #10: Note's date and time stamp will remain current

Currently when a note is created in the CLTS, only the creation date/time stamp is noted.

A note will always show the current date/time stamp when it is added, edited or resolved.

Note(s) - Internal CCIA Use Only

Filter By	All (11)						
Created By	Demo Test Account	at 28-Oct-2020 13:57	Category:Accounts Merge	Status:Open	Ticket ID:IR-0102232	Last Modified By	Demo Test Account
	test ticketee						at 05-Nov-2020 16:25
Created By	Demo Test Account	at 23-Oct-2020 16:02	Category:Account/User Information Change	Status:Open	Last Modified By	at	
	my ordering test						
Created By	Demo Test Account	at 15-May-2020 05:07	Category:Account/User Information Change	Status:Open	Last Modified By	at	
	test						
Created By	Demo Test Account	at 17-Jan-2017 15:53	Category:Premises	Status:Open	Last Modified By	at	
	Premises test 22						
Created By	Demo Test Account	at 20-Aug-2015 14:34	Category:Dealer Verification	Status:Resolved	Last Modified By	at	
	Test Note Atta						
Created By	Demo Test Account	at 30-Jul-2015 11:04	Category:Account/User Information Change	Status:Open	Last Modified By	at	
	This is a test note Wei						

Last Search Results

Note On	Note	Category	Ticket ID	Status	Updated Date	Updated By
A0398496	test again	Others	IR-0102233	Open	30-Oct-2020 10:25	Demo Test Account from Test Account

Enhancement #11: Make note category options match the Change Gear Options

Currently the category drop-down on the note function in the CLTS does not match the ticketing system's drop-down.

Some options in note category are not needed. These will match those with current ChangeGear incident type. Except for **Account/User Information Change** which is to remain on the CLTS Notes, but not be included in the ChangeGear incident type.

Enhancement #12: Add Note Category filter in Account View Page

Currently account notes are unable to be filtered. A filter "Category" in account view page is being added, to filter notes by category in case too many notes are displayed in one account.

Note(s) - Internal CCIA Use Only

Filter By	All (12)		
Created By	All (12)	Category:Unaccountable Form	
	Account/User Information Change (3)		
	Accounts Merge (1)		
Created By	Dealer Verification (1)	Category:Accounts Merge	
	Disposed (1)		
	Empty (4)		
Created By	Premises (1)	Category:Account/User Inform	
	Unaccountable Form (1)		
	my ordering test		

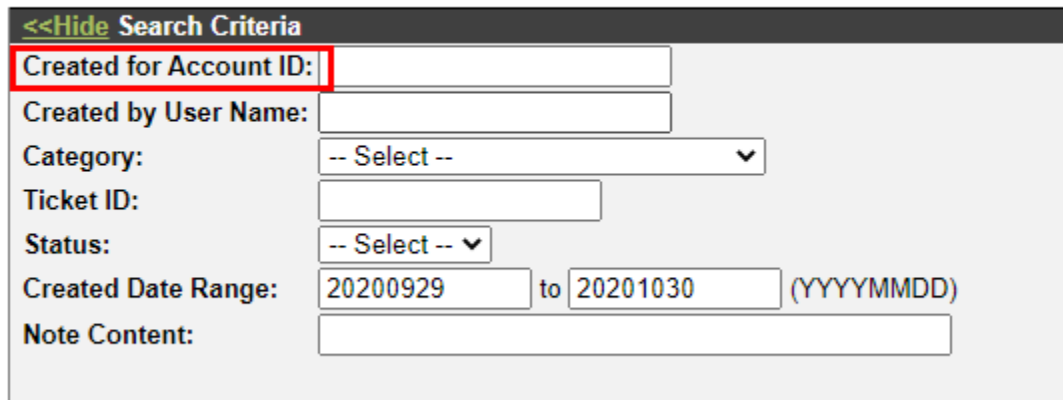
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Enhancement #13: Search Condition "Created for Account ID" in Search Note Function

Currently when searching for notes you cannot narrow the search by account ID.

Current "Created by Account ID" search condition will be removed, and replaced with a new condition "Created for Account ID" in Note Search. This will be used to search note created for any given account.

Note Search



<<Hide Search Criteria

Created for Account ID:

Created by User Name:

Category: -- Select --

Ticket ID:

Status: -- Select --

Created Date Range: to (YYYYMMDD)

Note Content:

Enhancement #14: Show Reference Number in Deactivation Event of Distributed/Issued/Returned event type

On the tag/animal history page, currently the Reference Number is not being displayed on the tag history event details page if it's a deactivated transaction.

For any deactivated Distributed, Issued or Returned event, the new field "Reference Number" will be displayed on the tag history event details page.